

# CENTRAL EXCHANGE LIMITED

Monday, 5 July 2004

## MARKET ANNOUNCEMENT

### Pre-Reinstatement Disclosure – Completion of Prospectus and Updated Top 20 Shareholders and Spread

We confirm that the Company's Prospected dated 11 June 2004 closed on 28 June 2004 with applications received in respect of 221,470 shares, raising gross proceeds of \$199,323.

We confirm that 221,470 fully paid ordinary shares were allotted to applicants on 29 June 2004 and updated Issuer Sponsored Holding Statements and notices to CHESS Sponsored holders were despatched to applicant shareholders on 1 July 2004.

The Company now seeks quotation of the 221,470 fully paid ordinary shares issued pursuant to an Appendix 3B (New issue announcement, application for quotation of additional securities and agreement) lodged with ASX on 17 June 2004 (seeking quotation of up to the maximum of 4,094,035 shares offered under the Prospectus).

We confirm that the Company currently has 17,219,996 fully paid ordinary shares and no other securities on issue.

We confirm that none of the Company's shares on issue are subject to escrow.

Updated shareholder spread and Top 20 shareholdings follows:

#### DISTRIBUTION OF FULLY PAID ORDINARY SHARES

Spread of Holdings	Number of Holders	Number of Shares	% of Total Issue Capital
1 - 1000	181	97,511	0.566%
1,001- 5000	234	619,578	3.598%
5,001- 10,000	160	1,246,645	7.239%
10,001 - 100,000	168	4,675,499	27.151%
100,001 and over	6	10,580,763	61.444%
<b>Total</b>	<b>749</b>	<b>17,219,996</b>	<b>100%</b>



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CENTRAL EXCHANGE LIMITED

A.B.N. 77 000 742 843

Level 14, 221 St Georges Terrace, Perth WA 6000

T | +61 (8) 9214 9797

F | +61 (8) 9322 1515

E | [info@centralexchange.com.au](mailto:info@centralexchange.com.au)

**TOP TWENTY ORDINARY FULLY PAID SHAREHOLDERS**

<b>RANK</b>	<b>SHAREHOLDER</b>	<b>TOTAL SHARES</b>	<b>% ISSUED CAPITAL</b>
1	Queste Communications Ltd	8,303,779	48.221%
2	Dr Abe Zelwer <Zelwer Super Fund A/C>	721,914	4.192%
3	Blackmort Nominees Pty Ltd <37403 A/C>	606,402	3.521%
4	Sandstone Securities Pty Ltd	558,798	3.245%
5	ACN 064 309 842 Pty Ltd	309,000	1.794%
6	Visiomed Australasia Pty Ltd	100,870	0.585%
7	Mr Jau-Tsai Wu & Mrs Dijah Sutono	98,134	0.569%
8	Mr Michael James Farr	93,000	0.540%
9	Bonos Pty Ltd	85,600	0.497%
10	Mr John Gordon Kellas	80,000	0.464%
11	Mr King Kong Chai	76,164	0.442%
12	Mr Raymond Thomas Page & Mrs Sharon Lorraine Page	71,000	0.412%
13	Arredo Pty Ltd	70,000	0.406%
14	VDA Holding Pty Ltd <VDA Family A/C>	68,274	0.396%
15	JIT Investments Pty Ltd <Golden Ridge Superfund A/C>	67,382	0.391%
16	Middleton Nominees (SA) Pty Ltd <The Middleton Family A/C>	65,555	0.380%
17	Western Park Holdings Pty Ltd	65,550	0.380%
18	Mr Leo Radom & Mrs Faye Radom	62,856	0.365%
19	Mr Trevor Neil Hay	62,080	0.360%
20	Mrs Elsa Roberto	60,000	0.348%
	<b>Total</b>	<b>11,626,358</b>	<b>67.51%</b>

**Further information:**

**Victor Ho**  
Company Secretary

T | +61 8 9214 9797  
E | vho@centralexchange.com.au